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Entered on Docket May 09, 2007

King!

Hon. Linda B. Riegle United States Bankruptcy Judge

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In re:

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DIAMOND MCCARTHY LLP

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Counsel for USACM Liquidating Trust

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

☐ All Debtors

■ USA Commercial Mortgage Company

 $\square$  USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING ANDREW HANTGES TO APPEAR FOR EXAMINATION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order Requiring Andrew Hantges to Appear for Examination Pursuant to Federal Rule of

Bankruptcy Procedure 2004 (the "Motion"), the Motion having been submitted to this 1 Court, and good cause appearing, 2 IT IS HEREBY ORDERED that Andrew Hantges appear for examination at the 3 4 5 6 no later than June 30, 2007 (or at such other mutually agreeable location, date, and time), 7 8 9 Prepared by: DIAMOND MCCARTHY LLP 10 11 By: \_\_\_\_/s/Eric D. Madden 12 Allan B. Diamond, TX 05801800 (pro hac vice) William T. Reid, IV, TX 00788817 (pro hac vice) 13 Eric D. Madden, TX 24013079 (pro hac vice) 14 909 Fannin, Suite 1500 Houston, Texas 77010 15 (713) 333-5100 (telephone) (713) 333-5199 (facsimile) 16 Special Litigation Counsel for 17 USACM Liquidating Trust 18 19 20 21 22 23 24 25

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law offices of Lewis and Roca LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169, beginning at 10:00 a.m. prevailing Pacific Time on a business day

and continuing from day to day thereafter until completed.

## LEWIS AND ROCA LLP

By: \_\_\_/s/Rob Charles Susan M. Freeman, AZ 4199 (pro hac vice) Rob Charles, NV 6593 3993 Howard Hughes Parkway, Suite 600 Las Vegas, Nevada 89169-5996 (702) 949-8320(telephone) (702) 949-8321(facsimile)

Counsel for USACM Liquidating Trust

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